Your Linacre Legacy - Types of Legacy

We welcome all types of legacy gifts. Some benefactors choose to give a percentage of their estate. Others choose to give a specific amount, or specify an item to be given to the College. Whilst we cannot advise on the legal content of a Will, do please get in touch to discuss your <u>intentions for your gift</u> so we can work with you to plan its impact. Linacre College has full charitable status; its registered charity number is 1142130.

A Residuary Gift

This is the gift of all or part of the value of your estate, after debts, other legacies and liabilities have been met. This has the advantage of automatically keeping up with inflation.

The suggested wording for a residuary gift is:

'I give the whole [or a percentage share] of the residue of my estate to The Principal and Fellows of Linacre College, Oxford (UK Registered Charity No. 1142130) with the request that it be used for its general charitable purposes and I declare that the receipt of the Bursar or other duly authorised officer of the time being of the said College shall be a full and sufficient discharge to my Executors or Trustees for the discharge of the said legacy.'

A Monetary Gift / Pecuniary Legacy

You can also choose to leave a sum of money, also known as a pecuniary gift, which you can arrange to be increased in line with inflation. The suggested wording for this form of legacy is: 'I give the sum of \pounds [in figures and words] to The Principal and Fellows of Linacre

College, Oxford (UK Registered Charity No. 1142130) to be used for its general charitable purposes, and I declare that the receipt of the Bursar or other duly authorised officer of the time being of the said College shall be a full and sufficient discharge to my Executors or Trustees for the discharge of the said legacy.'

A Specific Legacy / Gift-in-Kind

This is the gift of something valuable like a property, a piece of jewellery or stocks and shares. The form of wording is the same as a pecuniary gift, except that the gift is specified instead of a cash sum.

A Reversionary Legacy

This gift has the advantage of providing for your family first and then benefiting the College. So when the original beneficiary dies, the gift in your Will reverts to Linacre College. Your solicitor or legal advisor will be able to provide you with wording for this form of legacy.





Please contact us if you have any questions about giving:

Verity Armstrong, Legacy and Planned Giving Manager

Development Office, Linacre College, St. Cross Rd, Oxford, OX1 3JA

Alternatively email: legacies@linacre.ox.ac.uk